



ABUNDANCE

**FOR THE FUTURE
AT THE MUSEUM OF THE FUTURE**



BRINGING TOGETHER FAMILY OFFICES FROM AROUND THE WORLD ON A TRANSFORMATIVE JOURNEY THAT POSITIONS WEALTH AS A CATALYST FOR ABUNDANCE—FOR THE FUTURE, THE PLANET, AND HUMANITY.

DUBAI, UNITED ARAB EMIRATES,
FEBRUARY 1 & 2, 2024

HOSTED BY



IT'S TIME TO BUILD

ABUNDANCE FOR THE FUTURE

In a world marked by evolving complexities, the stewardship of generational wealth takes center stage, echoing the enduring commitment of families behind the family offices. We stand at a pivotal juncture, navigating a path towards "Abundance for the Future" – a theme that extends the narrative of responsible wealth management and prosperity, built on the foundation of our previous themes.

"GLOBAL WEALTH IN ACTION",

the theme of the 2023 Global Wealth Conference in London, ignited the call for proactive participation, urging us to harness our collective wealth as a force for global betterment.



"PRESERVING LEGACY AND PROMOTING PROSPERITY",

the theme of the 2023 FORT North America in Dallas, delved into the profound role family offices play in nurturing and safeguarding wealth across generations while advancing societal well-being.



"ABUNDANCE FOR THE FUTURE",

the theme of the 2024 FORT in Dubai, United Arab Emirates, now takes center stage. This theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.



"Abundance for the Future", the theme of the 2024 FORT in Dubai, United Arab Emirates, now takes center stage. This theme is a testament to the resolve and vision of families and their offices in driving positive change, not only for the world's economies but for the planet and humanity itself.

The theme represents a journey into an era where the well-being of our planet and the prosperity of humanity are seamlessly blended with wealth preservation. It underscores the family offices' unwavering commitment to sustainability, ethical investment, and societal advancement, encapsulating their legacy, resilience, and innovative spirit as they guide wealth management strategies towards a future rich in opportunities and shared success.

At the core of "Abundance for the Future" is the recognition that responsible wealth management encompasses much more than financial assets; it's about nurturing the planet and humanity. It's about fostering a legacy that transcends generations, creating a lasting, positive impact on the world. It invites family offices to engage, innovate, and contribute to a future where prosperity is plentiful, the planet is cherished, and humanity prospers.

As family offices from various nations come together under this theme, they symbolize a collective commitment to channel global wealth into a future characterized by abundance, inclusivity, and sustainability. Their investments demonstrate a dedication not just to wealth preservation but also to the progress of nations and the global socio-economic landscape.

As we chart a course towards "Abundance for the Future", the Museum of the Future in Dubai stands as the quintessential venue—a symbol of progress and visionary ambition. This architectural marvel and beacon of innovation perfectly encapsulates our theme, representing the limitless possibilities of tomorrow. Here, amidst the forward-thinking exhibits and immersive experiences, our discussions and initiatives on cultivating a prosperous legacy resonate with the museum's ethos. Together, they form a harmonious vision, projecting a future where wealth and innovation create sustainable abundance for all.

JOIN US AS WE COMMIT TO THIS VISION, WHERE WEALTH SERVES AS A POWERFUL FORCE FOR GOOD, FOSTERING A WORLD WHERE ALL CAN THRIVE.

**AN INVITE-ONLY
EVENT**

- 2** DAY POWER PACKED EVENT
- 1** COMMON THEME
- 550** SELECTIVE INVITED GUESTS
- 4** ILLUMINATING PANEL DISCUSSIONS
- 100** INTERNATIONAL GUESTS FETED ON A LUXURY YACHT PRE-EVENT RECEPTION (LIMITED SEATING)
- 3** KEYNOTE SPEECHES
- 6** PIONEERING START-UP PITCHES, SHOWCASING THE LATEST IN INNOVATION
- 6** NETWORKING SESSIONS
- 5** GOOD FELLOWS AWARD RECOGNITIONS
- 2** TRILLION USD AUM HALL



WHO WILL BE / ATTENDING?

KEY DECISION MAKERS FROM

FAMILY OFFICES FROM MULTIPLE COUNTRIES, PARTICULARLY FROM MENA NATIONS,
ROYAL FAMILIES
GLOBAL SOVEREIGN WEALTH FUNDS
SOVEREIGN DEVELOPMENT FUNDS
PUBLIC FUNDS
PENSION FUNDS
ENDOWMENTS
SUCCESSFUL ENTREPRENEURS
LARGE FINANCIAL INSTITUTIONS
FEDERAL BANKS
POLICY MAKERS
PUBLIC INFLUENCERS
HEDGE FUNDS
REAL-ESTATE FUNDS
LARGE ALLOCATORS
ASSET MANAGERS
MEDIA & PUBLICATIONS
ACADEMIC INSTITUTIONS
REGULATORS
PROMINENT CEOS
FORTUNE 500 COMPANIES
WEALTH ADVISERS AND
MORE.



“The Museum of the Future is a global architecture icon that shows that human miracles are possible.”

His Highness Sheikh Mohammed bin Rashid Al Maktoum,
Vice President and Prime Minister of the UAE and
Ruler of Dubai



“We look forward to making the Museum of the Future a global destination for experiencing the future, an incubator for talent and a window into the world of tomorrow.”

**Sheikh Hamdan bin Mohammed bin
Rashid Al Maktoum,**
Dubai Crown Prince

VENUE

MUSEUM OF THE FUTURE

DUBAI, UNITED ARAB EMIRATES



Scan QR code to know more
about the venue

BESPOKE FORMAT

MAXIMIZES INVESTMENT INTERACTIONS

SWFI events offer a blend of heavy-hitting panel discussions and plenary sessions with regular networking opportunities and social interactions to maximize time spent exchanging views and sharing best practices while creating new linkages and deepening existing relationships.

THIS EVENT HAS BEEN DESIGNED WITH A UNIQUE STRUCTURE THAT RESPECTS YOUR TIME AND MAXIMIZES IMPACT. THERE WILL BE **THREE FOCUSED SESSIONS**, EACH **SPANNING 3 TO 4 HOURS**, ALLOWING FOR A DEEP DIVE INTO FOCUSED TOPICS WITHOUT THE FATIGUE OF A FULL-DAY CONFERENCE. WHILE WE EXTEND THE PRIVILEGE OF AN ALL-DAY PASS TO **ONLY 100 SELECT ATTENDEES**, ENSURING AN INTIMATE AND PREMIUM EXPERIENCE, WE ALSO WELCOME AN **ADDITIONAL 150 GUESTS FOR EACH SESSION**. THIS BRINGS OUR TOTAL ATTENDANCE TO **250 PER SESSION**, CREATING AN ENVIRONMENT RIPE FOR MEANINGFUL INTERACTIONS AND IN-DEPTH DISCUSSIONS.

JOIN US FOR THE EVENT WHERE EVERY MOMENT IS AN OPPORTUNITY TO CONNECT AND EVERY SESSION PROMISES A WEALTH OF INSIGHTS.



These are actual photographs taken from SWFI Global Wealth Conference and FORT North America Events, hosted by the same team in May 2023, in the city of London, and in October 2023, in the city of Dallas. Please visit www.gwc.events to know more.

PROGRAM AGENDA

DAY ONE:
WELCOME RECEPTION IN A PRIVATE
YACHT AND PRIVATE DINNER LOCATION:
DUBAI MARINA YACHT CLUB



**DAY ONE
FEB 1, 2024**

5:00 - 8:00 PM

Welcome Reception and Private Dinner

An evening of strategic networking and peer engagement aboard a luxury yacht, cruising with Dubai's breathtaking skyline as the scenic backdrop

- Cocktail reception
- Dinner
- Attendance limited to 100 international guests, with the prerequisite of confirmed air travel tickets to secure an invitation



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PROGRAM AGENDA

LOCATION: MUSEUM OF THE FUTURE, DUBAI (Dress Code: Business formal)

**DAY TWO, MORNING SEGMENT
FEB 2, 2024**

8:00 AM

Hall opens

8:00 AM – 9:00 AM

- Registration and Networking Breakfast
 - Registration for all-day pass holders and morning segment attendees
 - Networking opportunity to meet fellow investors, asset owners, and industry professionals
-

9:00 AM – 9:15 AM

Welcome message / Opening announcements / SWFI Journey

9:15 AM – 10:05 AM

Panel Discussion 1: The Power of Collaboration: Family Offices Unite

Issues:

- The role of strategic partnerships in family office investments.
- Opportunities for co-investment among family offices.
- Leveraging the transnational network of family offices for collaborative investments.
- Challenges and benefits of collaborative investing.

Value Proposition:

- Networking and co-investment opportunities.
- Partnership possibilities with family offices.
- Insights into successful collaborative investment models.
- Enhancing cooperation among family offices.

MORNING SEGMENT

2

10:05 AM – 10:20 AM

Entrepreneurial Pitches (First Round)

10:20 AM – 10:40 AM

GOOD Fellow award felicitation and GOOD Talk 1

10:40 AM – 10:55 AM

Keynote speech

10:55 AM – 11:00 AM

Session 1 closing remarks

11:00 AM – 11:30 AM

Networking break with Hi-Tea

11:30 AM – 11:35 AM

Session 2 opening remarks

11:35 AM – 11:45 AM

Entrepreneurial Pitches (Second Round)

11:45 AM – 12:35 PM

Panel Discussion 2: Building a Global Network: Opportunities for Family Offices

Issues:

- The significance of building global networks for family offices.
- Challenges and benefits of international collaborations among family offices.
- Strategies for expanding family office networks across geographies.
- Leveraging global networks for investment opportunities and diversified portfolios.

Value Proposition:

- Insights into the advantages of global networking for investments and knowledge sharing.
- Opportunities for fostering connections among family offices.
- Collaboration opportunities with family offices for cross-border investments.
- Research opportunities in global family office networks.

12:35 PM – 12:55 PM

GOOD Fellow award felicitation and GOOD Talk 2

12:55 PM

Segment closing remarks



PROGRAM AGENDA

LOCATION: MUSEUM OF THE FUTURE, DUBAI

**DAY TWO, AFTERNOON SEGMENT
FEB 2, 2024**

1:00 PM

Hall opens

1:00 PM – 2:00 PM

- Registration and Networking Lunch
 - Registration for afternoon segment attendees
 - Networking opportunity to meet fellow investors, asset owners, and industry professionals
-

2:00 PM – 2:15 PM

Welcome message / Opening announcements / SWFI Journey

2:15 PM – 3:05 PM

Panel Discussion 1: The Role of Family Offices in Promoting Gender Diversity and Equality

Issues:

- Family office investments in gender diversity and equality initiatives.
- Strategies for promoting diversity within family office structures.
- Collaborative efforts to advance gender equality in investments.
- Gender equality partnerships with organizations and institutions.

Value Proposition:

- Insights into investments promoting gender diversity and equality.
- Opportunities for family office investments in equality initiatives.
- Potential partnerships with family offices for gender equality projects.
- Research opportunities in gender diversity and equality investments.

AFTERNOON SEGMENT

2

3:05 PM – 3:20 PM

Entrepreneurial Pitches (First Round)

3:20 PM – 3:40 PM

GOOD Fellow award felicitation and GOOD Talk 1

3:40 PM – 3:55 PM

Keynote speech

3:55 PM – 4:00 PM

Session 1 closing remarks

4:00 PM – 4:30 PM

Networking break with Hi-Tea

4:30 PM – 4:35 PM

Session 2 opening remarks

4:35 PM – 4:45 PM

Entrepreneurial Pitches (Second Round)

4:45 PM – 5:35 PM

Panel Discussion 2: The Role of Family Offices in Philanthropy and Social Impact

Issues:

- Strategies for effective philanthropy and social impact.
- Collaborative philanthropic efforts among family offices.
- Measuring and reporting on philanthropic outcomes.
- Philanthropic partnerships with governments and NGOs.

Value Proposition:

- Guidance on impactful philanthropy.
- Opportunities for collaboration with family offices on philanthropic initiatives.
- Aligning government initiatives with family office philanthropy.
- Potential partnerships with family offices for social impact.

**DAY TWO, AFTERNOON SEGMENT
FEB 2, 2024**

5:35 PM – 5:55 PM

GOOD Fellow award felicitation and GOOD Talk 2

5:55 PM

Segment closing remarks



AFTERNOON SEGMENT **2**

PROGRAM AGENDA

LOCATION: MUSEUM OF THE FUTURE, DUBAI

**DAY TWO, EVENING SEGMENT
FEB 2, 2024**

6:00 PM

Hall opens

6:00 PM – 7:00 PM

- Registration for evening segment attendees
 - Welcome drinks
 - Networking opportunity to meet fellow investors, asset owners, and industry professionals
-

7:00 PM – 7:10 PM

Welcome message and opening announcements

7:10 PM – 7:20 PM

SWFI Journey by Michael Maduell

7:20 PM – 7:35 PM

Keynote speech

7:35 PM – 8:10 PM

Product Launch

8:10 PM – 8:30 PM

GOOD Fellow award felicitation and GOOD Talk

8:30 PM – 9:55 PM

Dinner with musical entertainment

9:55 PM

Segment closing remarks

2
EVENING SEGMENT

FORT Global event is brought to you by the Sovereign Wealth Fund Institute (SWFI).

The event is hosted by the same prominent team that led Global Wealth Conference 2023, inside the UK parliament and the iconic Guild Hall.



SWFI: MOBILIZING INSTITUTIONAL AND PRIVATE CAPITAL SINCE 2008

SWFI stands at the vanguard of global finance, serving as the nexus between sovereign wealth funds, pensions, endowments, superannuation funds, and family offices. With its wide-reaching influence, SWFI orchestrates a symphony of ideas, innovation, and investment, driving the agenda for sustainable and inclusive global wealth.

Our community, comprising over 70,000 professionals and representing more than 1,200 public institutional investors from over 60 countries, is a testament to our expansive reach and our pivotal role in shaping global financial trajectories. This network, underpinned by a shared commitment to financial prosperity, enables a rich exchange of ideas and innovation, driving sustainable and inclusive global wealth.

SWFI PAST EVENTS IN SYNOPSIS

75+ Private Global Events	60+ cities	1,000+ Institution Participation
20+ Countries	12,000+ Delegates	600+ Prominent Speakers
750+ Topics Discussed	500+ family offices	300+ Networking Dinners
70+ Sovereign Wealth Funds	300+ Endowments	50+ Regulatory Organizations

AND MORE



GOOD FELLOWS AWARD FELICITATION AND GOOD TALK



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GOOD FELLOWS AWARDS

Internationally acclaimed for acknowledging individual contributions to creating GOOD impact with their resources, including wealth, knowledge, and power, the GOOD Fellows (Global Order of Outstanding Disruptors) Awards will be an integral part of the SWF Summit in Mumbai.

The GOOD Fellows Awards honor remarkable individuals for their unique contributions. These individuals have pioneered responsible and innovative shifts, promoting growth and sustainability. The Good Fellows environment is characterized by its emphasis on knowledge dissemination and stimulating discourse among visionary individuals.

The GOOD Fellows Awards is a not-for-profit initiative from SWFI that not only establishes a motivational stage but also redirects the path of wealth and its influence on society. Integral to this mission is the GOOD Talk series, which sparks profound discussions among the Good Fellows. The GOOD Talk series is a fundamental segment, nurturing profound conversations among these luminaries. Beyond being a mere platform, its ambition is to recalibrate wealth's trajectory and its societal ripple effects.



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HIGH IMPACT GATHERINGS IN 2023

MAY-JUNE 2023, LONDON, UK



OCTOBER 2023, DALLAS, USA



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SWF SUMMIT

GLOBAL EVENTS CALENDAR

2024 EVENTS

**FAMILY OFFICE ROUND TABLE
APRIL 2024, RIYADH,
SAUDI ARABIA**



**GLOBAL WEALTH CONFERENCE
(GWC), 2024
MAY 28, 29, & 30, 2024,
LONDON, UK**



**FAMILY OFFICE ROUND TABLE APAC
(FORT APAC), 2024*
SEPTEMBER 19 AND 20, 2024,
SHANGHAI, PRC**



**FORT NORTH AMERICA, 2024*
OCTOBER 2024, DALLAS, TX, USA**



**FORT MONACO,
JUNE 2024***



**SWF SUMMIT, BRAZIL,
OCTOBER 2024***



*Note: The dates and the location are subject to change. See SWF Summit for up to date information.

SWFI LEADERSHIP TEAM

GLOBAL ADVISORY BOARD



Mr Uche Orji

Co-Founder/Partner Titangate Capital Management
Former CEO and Managing Director



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Sri Lanka to the United Arab Emirates



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FORT
FAMILY OFFICE ROUND TABLE